# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **SCHEDULE 13D**

Under the Securities Exchange Act of 1934 (Amendment No. 2)\*

# **DAWSON GEOPHYSICAL COMPANY**

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

> 239360100 (CUSIP Number)

Matt D. Wilks

Wilks Brothers, LLC 17010 IH 20 Cisco, Texas 76437 Telephone: (817)-850-3600 (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

> January 10, 2022 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

13D

1.	NAMES (	OF RE	PORTING PERSONS
	Dan Wilks	6	
2.			PPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)
	(a) 🗵	(b) [	
3.	SEC USE	ONLY	7
4.	SOURCE	OF FI	JNDS (see instructions)
	00		
5.	CHECK E	BOX II	F DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6.		SHIP (	DR PLACE OF ORGANIZATION
0.			
	United Sta	ites	
		7.	SOLE VOTING POWER
NU	MBER OF		0
	HARES	8.	SHARED VOTING POWER
	EFICIALLY		
	VNED BY EACH		2,094,586
RE	PORTING	9.	SOLE DISPOSITIVE POWER
F	PERSON		0
	WITH	10.	SHARED DISPOSITIVE POWER
11	ACODEC		2,094,586
11.	AGGREG	ALE A	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	2,094,586		
12.			THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)
	_		
13.	DERCENT		CLASS REPRESENTED BY AMOUNT IN ROW (11)
13.	FERCEN		$\frac{1}{1}$
	8.86% (1)		
14.	TYPE OF	REPC	RTING PERSON (see instructions)
	IN		
	IN		

(1) Percent of class based on 23,643,934 shares of Common Stock, \$0.01 par value per share ("Common Stock") of Dawson Geophysical Company (the "Issuer") issued and outstanding as of November 2, 2021, as reported in the Issuer's Quarterly Report on Form 10-Q ("Quarterly Report") filed with the Securities and Exchange Commission (the "SEC") on November 4, 2021.

13D

1. NAMES OF REPORTING PERSONS
Staci Wilks
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)
(a) ⊠ (b) □
3. SEC USE ONLY
4. SOURCE OF FUNDS (see instructions)
00
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6. CITIZENSHIP OR PLACE OF ORGANIZATION
United States
7. SOLE VOTING POWER
NUMBER OF 0
SHARES 8. SHARED VOTING POWER BENEFICIALLY
OWNED BY 349
REPORTING  9.  Sole Dispositive Power    PERSON
WITH 0
10.  SHARED DISPOSITIVE POWER
349
11.    AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
349      12.    CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See IIISIIUCIOIIS)
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
0.00% (1)
14.  TYPE OF REPORTING PERSON (see instructions)
IN

(1) Percent of class calculated based on 23,643,934 shares of Common Stock issued and outstanding as November 2, 2021, as reported in the Issuer's Quarterly Report filed with the SEC on November 4, 2021.

13D

1.	NAMES C	OF REPORTING PERSONS
	Wilks Bro	hers, LLC
2.		HE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)
	(a) 🗵	(b) □
3.	SEC USE	ONLY
4.	SOURCE	OF FUNDS (see instructions)
	00	
5.		OX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6.	CITIZENS	SHIP OR PLACE OF ORGANIZATION
	Texas	
		7. SOLE VOTING POWER
	MBER OF	0
	SHARES EFICIALLY	8. SHARED VOTING POWER
	VNED BY	
	EACH	2,094,237
RE	PORTING	9. SOLE DISPOSITIVE POWER
F	PERSON	0
	WITH	10. SHARED DISPOSITIVE POWER
		2,094,237
11.	AGGREG	ATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	0.004.005	
10	2,094,237	OV IF THE ACCDECATE AMOUNT IN DOM (11) EVCLUDES CEDTAIN SUADES (and instructions)
12.	CHECK B	OX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)
13.		OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
	8.86% (1)	
14.		REPORTING PERSON (see instructions)
	00	

(1) Percent of class calculated based on 23,643,934 shares of Common Stock issued and outstanding as of November 2, 2021, as reported in the Issuer's Quarterly Report filed with the SEC on November 4, 2021.

13D

1.	NAMES (	OF REPORTING PERSONS	
	Farris Wil	ilks	
2.		THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions)	
	(a) 🗵	(b) 🗆	
3.	SEC USE	EONLY	
4.	SOURCE	E OF FUNDS (see instructions)	
	00		
5.	CHECK E	BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)	
	_		
6.		ISHIP OR PLACE OF ORGANIZATION	
0.	CHILLIN	Shir OK FLACE OF OKGANIZATION	
	United Sta	tates	
		7. SOLE VOTING POWER	
NU	MBER OF		
	HARES	0    8.  SHARED VOTING POWER	
	EFICIALLY	Y	
	VNED BY	2,094,237	
	EACH PORTING	9. SOLE DISPOSITIVE POWER	
	ERSON		
	WITH	0    10.  SHARED DISPOSITIVE POWER	
		10.  SHARED DISPOSITIVE POWER	
		2,094,237	
11.	AGGREG	GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
10	2,094,237	7 BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions)	
12.	CHECK E	DUA IF THE AGGREGATE AMOUNT IN ROW (11) EACLUDES CERTAIN SHARES (See Instructions)	
13.	PERCENT	IT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
1.4	8.86% (1)		
14.	I YPE OF	F REPORTING PERSON (see instructions)	
	IN		
L			

(1) Percent of class calculated based on 23,643,934 shares of Common Stock issued and outstanding as of November 2, 2021, as reported in the Issuer's Quarterly Report filed with the SEC on November 4, 2021.

## EXPLANATORY NOTE

This Amendment No. 2 (this "<u>Amendment</u>") amends and supplements the Schedule 13D filed with the Securities and Exchange Commission (the "<u>SEC</u>") on January 19, 2021, as amended by Amendment No. 1 thereto filed with the SEC on October 25, 2021 (the "<u>Schedule 13D</u>") by the Reporting Persons relating to shares of common stock, par value \$0.01 per share ("<u>Common Stock</u>"), of Dawson Geophysical Company (the "<u>Issuer</u>").

Information reported in the Schedule 13D remains in effect except to the extent that it is amended, restated or superseded by information contained in this Amendment. Capitalized terms used but not defined in this Amendment have the respective meanings set forth in the Schedule 13D.

#### **Item 4. Purpose of Transaction**

Item 4 of the Schedule 13D is hereby amended and supplemented by adding the following:

## Amendment to Agreement and Plan of Merger

On January 10, 2022, the Issuer and Wilks Brothers, LLC ("<u>Wilks</u>") entered into Amendment No. 3 (the "<u>Amendment</u>") to the Agreement and Plan of Merger (as amended, the "<u>Merger Agreement</u>") by and among the Issuer, Wilks and WB Acquisitions Inc. ("<u>Merger Sub</u>"). The Amendment (i) lowers the minimum number of shares of Common Stock that are required to be tendered in the Offer (as defined in the Merger Agreement) to close the Offer, together with the shares then owned by Wilks, Merger Sub and any other affiliate or direct or indirect wholly-owned subsidiary of Wilks, from 80% to 66.67% of the shares then outstanding, (ii) provides for Stephen Jumper, Craig Cooper and Michael Klofas to resign from the Issuer's Board of Directors (the "<u>Board</u>"), in each case, effective as of and conditioned upon the Acceptance Time (as defined in the Merger Agreement) occurring, with Mark Vander Ploeg and Ted North continuing as directors, and for the appointment of Matt Wilks, Sergei Krylov and Bruce Bradley to the Board, with Mr. Wilks serving as Chairman, in each case, effective as of and conditioned upon the Acceptance Time occurring and (iii) further extends the Offer to expire at 5:00 p.m. New York City time on January 14, 2022.

The foregoing description of the Amendment is qualified in its entirety by reference to the full text of the Amendment, which is filed as Exhibit 1 to this Amendment and is incorporated by reference herein.

#### Item 5. Interest in Securities of the Issuer.

Item 5 of the Schedule 13D is hereby amended by amending and replacing in their entirety each of Item 5(a) and 5(b) as follows:

(a)–(b) Each Reporting Person's beneficial ownership of the Common Stock as of the date of this Amendment is reflected on that Reporting Person's cover page. The Reporting Persons may be deemed to be the beneficial owners of an aggregate of 2,094,586 shares of the Common Stock, representing 8.86% of the 23,643,934 shares of Common Stock outstanding as of November 2, 2021, as reported in the Issuer's Form 10-Q filed with the SEC on November 4, 2021.

Wilks beneficially owns 2,094,237 shares of Common Stock, representing 8.86% of the Issuer's issued and outstanding Common Stock. Wilks is a manager-managed limited liability company, managed by Dan Wilks and Farris Wilks. Dan Wilks and Farris Wilks are brothers and may be deemed to indirectly beneficially own the shares of Common Stock directly beneficially owned by Wilks.

Dan Wilks, together with his spouse, Staci Wilks, who share the same household, may be deemed to exercise voting and investment power over an additional 349 shares of Common Stock and therefore may be deemed to beneficially own such shares.

### Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of the Schedule 13D is hereby amended and supplemented by adding the following:

The information set forth in Item 4 of this Amendment is incorporated by reference into this Item 6.

### Item 7. Material to Be Filed as Exhibits.

Exhibit No.	Description
1	Amendment No. 3 to Agreement and Plan of Merger, dated January 10, 2022, by and among Dawson Geophysical Company, Wilks Brothers, LLC and WB Acquisitions Inc. (incorporated by reference to Exhibit 2.1 to the Issuer's Current Report on Form 8-K filed with the SEC on January 10, 2022).
2	Joint Filing Agreement by and among the Reporting Persons, dated as of January 19, 2021 (incorporated by reference to Exhibit 99.1 to the Reporting Persons' Schedule 13D filed with the SEC on January 19, 2021 with respect to the Common Stock of the Issuer).
3	Power of Attorney – Staci Wilks, dated as of October 15, 2020 (incorporated by reference to Exhibit 99.2 to the Reporting Persons' Schedule 13D filed with the SEC on January 19, 2021 with respect to the Common Stock of the Issuer).

- 4 Power of Attorney Dan Wilks, dated as of October 15, 2020 (incorporated by reference to Exhibit 99.3 to the Reporting Persons' Schedule 13D filed with the SEC on January 19, 2021 with respect to the Common Stock of the Issuer).
- 5 Power of Attorney Wilks Brothers, LLC, dated as of October 15, 2020 (incorporated by reference to Exhibit 99.4 to the Reporting Persons' Schedule 13D filed with the SEC on January 19, 2021 with respect to the Common Stock of the Issuer).
- 6 Power of Attorney Farris Wilks, dated as of January 19, 2021 (incorporated by reference to Exhibit 99.5 to the Reporting Persons' Schedule 13D filed with the SEC on January 19, 2021 with respect to the Common Stock of the Issuer).

# SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 14, 2021

\*

Dan Wilks

Staci Wilks

\*

Farris Wilks

Wilks Brothers, LLC

By: /s/ Matthew Wilks

Name: Matthew Wilks Title: Attorney-in-Fact

\*By: /s/ Matthew Wilks

Matthew Wilks, as Attorney-in-Fact