FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|---------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average I | ourden | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>HUFF EDWARD L</u> | | | | | | 2. Issuer Name and Ticker or Trading Symbol DAWSON GEOPHYSICAL CO [DWSN] | | | | | | | | | heck all ap | pplicable) ector | | | Owner |
|---|--|--|---------------|------------------|---|--|---|--|--|---|----------------|---|---|--------------|---|---|------------------------------------|--|--|
| (Last) (First) (Middle) 2711 MARIE DRIVE | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 06/01/2004 | | | | | | | | | X Offi | , | ce Pres | Other (specify below) President | | |
| (Street) MIDLAN (City) | | | 79705 Zip) | | 4. If | Ame | endment | , Date o | f Original Filed (Month/Day/Year) | | | | | | ne) <mark>X</mark> Foi Foi | idual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Da | | | | | Execution Date, | | 3. Transaction Code (Instr. 8) 4. Securities Acquire Disposed Of (D) (Ins 5) | | | | | nd Secu Bene Own | 5. Amount of Securities Beneficially Owned Following | | ership Direct ndirect r. 4) | 7. Nature of Indirect Beneficial Ownership | | | |
| | | | | | | | | | Code | v | Amount (A) (D) | | () or () | Price | Trans | Reported Transaction(s) (Instr. 3 and 4) | | | (Instr. 4) |
| Common Stock \$0.33 1/3 par value 06 | | | | 06/01 | /2004 06/01/2004 | | S | | 15,000 D | | D | \$1 | .5 33,006 | | I |) | | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | Conversion Date Execution Date, or Exercise (Month/Day/Year) if any (Month/Day/Year) Privative | | Date, y/Year) | | Transaction of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | rative rities ired r osed) | 6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration Exercisable Date | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) Amoun or Numbe of Title Shares | | ount ober | 8. Price of Derivative Security (Instr. 5) | | Ow For Dire or I (I) (| nership m: ect (D) ndirect Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |

Explanation of Responses:

Edward L. Huff

06/02/2004

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.