SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad	dress of Reportin	. Date of Event Requiring Staten Month/Day/Year 12/11/2015	nent	3. Issuer Name and Ticker or Trading Symbol <u>DAWSON GEOPHYSICAL CO</u> [DWSN]						
(Last) (First) (Middle) 508 W. WALL, SUITE 800						tionship of Reporting Persc all applicable) Director	n(s) to Issuer 10% Owner		5. If Amendment, Date of Original Filed (Month/Day/Year)	
					Х	Officer (give title below)	Other (spe below)		Individual or Joint/Group Filing (Check pplicable Line)	
(Street)						EVP, Chief Operatin	g Officer		X Form filed by One Reporting Person	
MIDLAND	MIDLAND TX 79701						-		Form filed by More than One Reporting Person	
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) or Indirect (I) (Instr. 5)		ct (D) (In	4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		I 3. Title and Amount of Securit Underlying Derivative Securit					6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	Title		Amount or Number of Shares	Derivative Security		

Explanation of Responses:

Remarks:

Reflects the beneficial ownership of the reporting person at the time of such person's appointment as an officer of Dawson Geophysical Company, previously known as TGC Industries, Inc. ("New Dawson"), and does not include the securities acquired by the reporting person upon the consummation of the merger of Dawson Operating Company, previously known as Dawson Geophysical Company, with a wholly owned subsidiary of New Dawson (the "Merger") on February 11, 2015. The reporting person will file a Form 4 reflecting such person's acquisition of New Dawson securities in connection with the consummation of the Merger

No securities are beneficially owned.

/s/ C. Ray Tobias

** Signature of Reporting Person

02/12/2015 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.