SEC Form 4

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL

OMB Number:	3235-0287					
Estimated average burden						
hours per response	: 0.5					

	ction 1(b).	pursuant to Section 16(a) of the Securities Exchange Act of 1934							934		hours	per response:	0.5			
			*		1		()			mpany Act of	1940	5	Polationshi	o of Poportir	ng Person(s) to	locuor
1. Name and Address of Reporting Person [*] Brata James Kevin				2. Issuer Name and Ticker or Trading Symbol <u>DAWSON GEOPHYSICAL CO</u> [DWSN]								heck all app Direc	licable)	10%	Dwner (specify	
(Last) 101 E PA	(Fii ARK BLVD	,	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 01/18/2022								v)	below nancial Offic	1)
(Street)					4. If A	mend	ment, Date c	of Origina	al File	d (Month/Day	/Year)	6. Lin		r Joint/Grou	p Filing (Check	Applicable
PLANO	ТΣ	X	75074										X Form	filed by One	e Reporting Pe	rson
(City)	(St	ate)	(Zip)										Form Pers		re than One Re	eporting
		Table	e I - No	n-Deriva	tive S	ecu	rities Aco	uired	, Dis	posed of,	or Bei	neficia	ally Own	ed		
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transa Code (8)					d Securi Benefi	cially I Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
								Code	v	Amount	(A) or (D)	Price	Transa	action(s) 3 and 4)		(Instr. 4)
Dawson Geophysical Company-Common Stock \$0.01 par value 01/1			01/18/2	2022			D		62,252	D	\$2.34	1 ⁽¹⁾ 2	5,000	D		
		Ta	ble II -							osed of, o convertible				d		
1. Title of	2.	3. Transaction	3A. De	emed	4.		5. Number	6. Date	Exerc	isable and	7. Title a	nd	8. Price of	9. Number	of 10.	11. Nature

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deriv	r osed) 7. 3, 4	6. Date Exerc Expiration Da (Month/Day/Y	ate	7. Titl Amou Secur Unde Deriv Secur 3 and	int of rities rlying ative rity (Instr.	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares					

Explanation of Responses:

1. Pursuant to the Agreement and Plan of Merger dated as of October 25, 2021, by and among Issuer, Wilks Brothers, LLC and its subsidiary, WB Acquisitions, Inc. ("Merger Sub"), Merger Sub launched a tender offer for all of the outstanding shares of common stock of Issuer at a price of \$2.34 per share in cash. Mr. Brata tendered shares pursuant to the offer, and on January 18, 2022, Merger Sub consummated the offer and purchased all shares duly tendered.

James K. Brata	

** Signature of Reporting Person Date

01/20/2022

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.