# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 12b-25

#### NOTIFICATION OF LATE FILING

(CHECK ONE):	/X/Form 10-K / /Form 20-F / /Form 11-K / /Form 10-Q / /Form N-SAR
	For Period Ended: December 31, 1999
	/ / Transition Report on Form 10-K / / Transition Report on Form 20-F / / Transition Report on Form 11-K / / Transition Report on Form 10-Q / / Transition Report on Form N-SAR For the Transition Period Ended:
NOTHING	RUCTION (ON BACK PAGE) BEFORE PREPARING FORM. PLEASE PRINT OR TYPE. IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION HAS VERIFIED ANY INFORMATION CONTAINED HEREIN.
If the notif the Item(s)	ication relates to a portion of the filing checked above, identify to which the notification relates:
PART I RE T	GISTRANT INFORMATION GC INDUSTRIES, INC.
Full Name of	Registrant
Former Name 1	if Applicable 304 Summit Ave., Suite 2
Address of P P	Principal Executive Office (Street and Number) Plano, Texas 75074
	and Zip Code
PART II R	RULES 12b-25(b) AND (c)
expense and	ect report could not be filed without unreasonable effort or the registrant seeks relief pursuant to Rule 12b-25(b), the nould be completed. (Check box if appropriate)
(b)	The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense; The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due

PART III -- NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period.

(c) The accountant's statement or other exhibit required by Rule

12b-25(c) has been attached if applicable.

(ATTACH EXTRA SHEETS IF NEEDED) SEC 1344 (6/94)

Counsel to TGC Industries, Inc. ("TGC"), Law, Snakard & Gambill P.C., located at 3200 Bank One Tower, 500 Throckmorton Street, Fort Worth, Texas, files the

Form 10-KSB via the EDGAR system for TGC. Their offices were severely damaged by a tornado which struck downtown Fort Worth at approximately 6:30 P.M. on March 28, 2000. Public officials have closed the entire downtown area including the law firm's offices in the Bank One Tower and no one is allowed to enter the area until further notice. As a result, counsel is unable to access their offices to retrieve TGC's Form 10-KSB document for purposes of a timely filing on March 30, 2000.

#### PART IV -- OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification						
Kenneth Uselton	972	881-1099				
(Name)		(Telephone Number)				
(2) Have all other periodic rep Securities Exchange Act of Act of 1940 during the prec that the registrant was req answer is no, identify repo	1934 or Section 30 of the I eding 12 months or for such uired to file such report(s	investment Company In shorter period				
(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  /X/ Yes // No						
If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.  See Attached						
TGC IND	USTRIES, INC.					
(Name of Registrant as Specified in Charter)						
has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.						
Date March 29, 2000		Kenneth W. Uselton				
		n W. Uselton				
INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.						
ATTENTION						

## GENERAL INSTRUCTIONS

INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001).

- 1. This form is required by Rule 12b-25 (17 CFR 240.12b-25) of the General Rules and Regulations under the Securities Exchange Act of 1934.
- One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in

TGC Industries, Inc. had revenues of \$4,600,708 and a net loss, before dividend requirements on preferred stock, of \$(2,073,071) for the year ended December 31, 1999, compared with revenue of \$17,073,506 and net income, before dividend requirements on preferred stock of \$1,831,602 for 1998. EBITDA for the year ended December 31, 1999 was \$484,513 or \$.09 per share on a fully diluted basis, compared with \$3,872,760 or \$.81 per share for 1998. Loss per Share, on a diluted basis, was \$(1.13) for the year ended December 31, 1999, compared with income per share, on a diluted basis, of \$.38 for 1998.

For the three month period ended December 31, 1999, TGC had revenue of \$83,162 and net loss, before dividend requirements on preferred stock, of \$(1,221,894). This compares with revenue of \$1,696,702 and a net loss before dividend requirements on preferred stock, of \$(216,782) for 1998. EBITDA for the three month period ended December 31, 1999, was \$(343,261) or \$(.06) per share on a fully diluted basis compared with EBITDA of \$331,291 or \$.07 per share for 1998. Loss per share, on a diluted basis, was \$(.59) for the three month period ended December 31, 1999, compared with a loss per share, on a diluted basis, of \$(.15) for 1998.

### CONDENSED STATEMENTS OF OPERATIONS

TGC INDUSTRIES, INC.

	Three Months Ended December 31,		Twelve Months Ended December 31,	
	(Unaud 1999	lited)	(Note)	)
Revenue	\$ 83,162	\$ 1,696,702	\$ 4,600,708	\$ 17,073,506
Cost of services Selling, general, adm.	650,883 209,072	1,516,942 329,588	5,201,342 878,940	13,818,972 1,160,228
			6,080,282	
INCOME (LOSS) FROM OPERATIONS BEFORE INTEREST EXPENSE	(776,793)	(149,828)	(1,479,574)	2,094,306
Interest expense Debt financing costs	54,101 391,000	65,730 -	202,497 391,000	261,480 -
		65,730	593,497	261,480
INCOME (LOSS) FROM OPERATIONS BEFORE INCOME TAXES	(1,221,894)	(215,558)	(2,073,071)	1,832,826
Income tax (expense) benefit	-	(1,224)	-	(1,224)
NET INCOME (LOSS)	(1,221,894)	(216,782)	(2,073,071)	1,831,602
Less dividend requirement on preferred stock	107,955	112,935	446,300	451,740
INCOME (LOSS) ALLOCABLE TO COMMON STOCKHOLDERS			\$(2,519,371)	
Earnings (loss) per common share: Basic Diluted	\$(.59) \$(.59)	\$(.15) \$(.15)	\$(1.13) \$(1.13)	\$.64 \$.38
EBITDA per diluted common share	\$(.06)	\$.07	\$.09	\$.81
Weighted average number of common shares:  Basic	2,248,947	2,171,996	2,228,989	2,166,503
Diluted (A)	2,248,947	2,171,996	2,228,989	4,789,015

The statements of Operations for the twelve months ended December 31, 1999 and 1998 have been derived from the audited financial statements at those dates.

(A) Diluted earnings (loss) per share is based upon the weighted average number of shares of common stock outstanding and, when dilutive, common shares issuable for stock options, warrants and convertible securities.

- 2. One signed original and four conformed copies of this form and amendments thereto must be completed and filed with the Securities and Exchange Commission, Washington, D.C. 20549, in accordance with Rule 0-3 of the General Rules and Regulations under the Act. The information contained in or filed with the form will be made a matter of public record in the Commission files.
- 3. A manually signed copy of the form and amendments thereto shall be filed with each national securities exchange on which any class of securities of the registrant is registered.
- 4. Amendments to the notifications must also be filed on form 12b-25 but need not restate information that has been correctly furnished. The form shall be clearly identified as an amended notification.
- 5. ELECTRONIC FILERS. This form shall not be used by electronic filers unable to timely file a report solely due to electronic difficulties. Filers unable to submit a report within the time period prescribed due to difficulties in electronic filing should comply with either Rule 201 or Rule 202 of Regulation S-T (Section 232.201 or Section 232.202 of this chapter) or apply for an adjustment in filing date pursuant to Rule 13(b) of Regulation S-T (Section 232.13(b) of this chapter).